



Affordable ERP transformation with Sherpa program

Regions:

United States

Industry

Distribution

Size

SMB

Products and Services

Dynamics 365 Business Central



Empowering Growth: MaxxForce's Journey to Control

Situation

MaxxForce Industrial Tooling, a Texas-based company with fewer than 20 employees, struggled to manage its growing multi-entity business using QuickBooks and spreadsheets. Inventory tracking was unreliable, monthly closes were slow, and visibility across operations was limited. The team knew they needed a better system to support growth and ensure compliance.

Solution

They turned to JourneyTeam's Sherpa program to implement Microsoft Dynamics 365 Business Central. This guided onboarding model allowed MaxxForce to configure the system themselves with expert coaching. The solution delivered real-time inventory tracking, automated intercompany transactions, consolidated reporting, and tax compliance through Avalara. Power BI dashboards added visibility across entities.

Impact

The results were transformative. Monthly close time dropped by up to five days, saving 40 hours each month. Reporting became faster and more accurate, and audit readiness improved. With a scalable ERP foundation, MaxxForce is now positioned to expand into manufacturing and continue growing with confidence.



"We couldn't afford a \$100,000 ERP implementation. JourneyTeam and their Sherpa program gave us the structure, support, and affordability we needed to make the switch to Dynamics 365 Business Central, and it was completely doable." Robin Mauldin, Controller- MaxxForce Tools

