

Kennedy Partners Wealth

Cloud-First Managed IT & Cyber Security



OVERVIEW

Kennedy Partners Wealth moved from legacy on-premise infrastructure to a secure, cloud-first managed environment. Stanfield IT now supports the firm with cyber security, automated team management, Microsoft 365 backup, monthly reporting and a controlled path to AI adoption.

CLIENT GOALS

- Remove bulky server infrastructure and modernise collaboration.
- Protect sensitive financial and client information.
- Automate onboarding, offboarding, devices and access changes.
- Provide resilient Microsoft 365 backup and recovery.
- Give leadership clearer reporting and support safe AI adoption.

THE CHALLENGE

A modern financial firm needed stronger control without operational drag

Legacy systems reduced flexibility while sensitive client data demanded mature identity, device and cloud controls. Day-to-day changes, backup, reporting and new technology adoption needed managed governance.

01

LEGACY INFRASTRUCTURE

On-premise servers created administration and limited flexibility.

02

SENSITIVE INFORMATION

Client data required stronger identity, device and cloud protection.

03

MATURING OPERATIONS

Changes, backup, reporting and AI adoption needed managed governance.

INDUSTRY

Financial advice and wealth management

LOCATION

Sydney, Australia

ENGAGEMENT

Cloud-first managed IT and cyber security

What Stanfield IT delivered

A controlled, accountable response built around Kennedy Partners Wealth's business outcome.



OUR SOLUTION

Four coordinated workstreams

01

Cloud-first infrastructure

Files moved into SharePoint, identities shifted to Azure AD and old servers were securely removed.

02

First-class cyber security

Intune policies, identity controls, endpoint security and Microsoft 365 protection strengthened the environment.

03

Fully managed operations

Support, user changes, devices, Microsoft 365 administration and vendor coordination gained clear ownership.

04

Reporting and safe AI adoption

Monthly reporting improved visibility while governance and permissions supported responsible AI use.

OUTCOMES

- ✓ Cloud-first collaboration replaced legacy server dependencies.
- ✓ Stronger protection across users, devices and Microsoft 365.
- ✓ Onboarding, offboarding and access changes became more consistent.
- ✓ Independent Microsoft 365 backup improved recovery resilience.
- ✓ Monthly reporting improved leadership visibility and accountability.

“

Stanfield IT has helped us modernise our IT environment, strengthen cyber security and manage our systems with confidence. Their ongoing support gives our team the freedom to focus on our clients.

RUNE HENRIKSEN

Chief Operating Officer, Kennedy Partners Wealth

150+

COMPANIES

20+

INDUSTRIES

57

5-STAR REVIEWS

100%

AUSTRALIA-BASED

